

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	
<b>RAAM GLOBAL ENERGY COMPANY, <i>et al.</i></b>	§	<b>CASE NO. 15-35615</b>
	§	
	§	<b>(Chapter 11)</b>
	§	
<b>DEBTORS.</b>	§	<b>JOINTLY ADMINISTERED</b>

**NOTICE OF FINAL/SOLICITATION VERSIONS OF  
DISCLOSURE STATEMENT, PLAN, BALLOTS, AND NOTICES**

**PLEASE TAKE NOTICE** that on December 22, 2015, the Court entered its *Order (I) Approving Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Setting Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (III) Authorizing Related Relief* [Docket No. 271] (the “Order”). Among other things, the Order approved the form and manner of the Debtors’ *Second Amended Disclosure Statement for the Debtors Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”) regarding the Debtors’ *Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”), the ballots for voting in favor of or against the Plan (the “Ballots”), and the applicable notices to be served (the “Notices”).

**PLEASE TAKE FURTHER NOTICE** that (a) in accordance with Paragraph 36 of the Order, (a) the Debtors have made final, non-substantive edits (consisting solely of correcting typographical and grammatical errors, making stylistic and formatting improvements, adding updates of information as may be helpful, and adding revisions announced on the record at the hearing on the Disclosure Statement) to the Disclosure Statement, Plan, Ballots, and Notices, (b)

the final/solicitation versions of the Disclosure Statement, Plan, Ballots, and Notices are attached hereto as **Exhibits A** through **K**, respectively (collectively, the “**Final/Solicitation Versions**”), and (c) the Final/Solicitation Versions are deemed approved by virtue of this Notice without further notice or hearing.

Dated: December 29, 2015

Respectfully submitted,

**VINSON & ELKINS LLP**

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